



AL MONTGOMERY

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LEGAL EXPERIENCE

Montgomery Purdue PLLC

Seattle, Washington
Attorney since 1977

PRACTICE AREAS

Estate Planning and Probate

Al Montgomery is the third generation of his family to practice law in the firm. He practices almost exclusively in estate planning. His thirty plus years of experience provides a thorough, comprehensive foundation for trust and estate planning, wealth transfer planning, business continuation planning and trust and estate administration.

His clients include business owners and executives, professional persons, and real estate investors.

His wealth transfer practice includes an emphasis on death tax exemption and exclusion planning, family partnerships, family limited liability companies, irrevocable lifetime gift trusts, life insurance planning, multiple generation planning and retirement account beneficiary planning.

EDUCATION

UNIVERSITY OF FLORIDA – Gainesville, FL
Legum Magister in Taxation, 1977
Academic Fellowship Award

WILLAMETTE UNIVERSITY – Salem, OR
Juris Doctor, Magnum Cum Laude, 1976

UNIVERSITY OF WASHINGTON – SEATTLE, WA
Bachelor of Arts, Political Science, Cum Laude, 1973

ADMISSION AND MEMBERSHIP

Member – **Washington State Bar Association**
Estate and Gift Tax Committee (Past Chair), Taxation Section, Real Property, Probate and Trust Section

Estate Planning Council of Seattle